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PART I

(₹ in Lacs)

Statement of Unaudited Standalone Results for the Quarter and Half Year Ended 30th September, 2015

| Sr. No. | Particulars | Three months ended 30.09.2015 | Three months ended 30.06.2015 | Three months ended 30.09.2014 | Year to Date figures for current period ended 30.09.2015 | Year to Date figures for previous period ended 30.09.2014 | Year ended 31.03.2015 |
|-----------|---|----------------------------------|----------------------------------|-------------------------------------|---|--|--------------------------|
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income from Operations | | | | | | |
| | (a) Net sales/ Income from operations (Net of excise duty) | 15,076.36 | 14,984.12 | 12,385.93 | 30,060.48 | 25,340.38 | 54,456.82 |
| | (b) Other operating income | 36.52 | 52.70 | 32.70 | 89.22 | 86.55 | 155.45 |
| | Total Income from Operations (Net) | 15,112.88 | 15,036.82 | 12,418.63 | 30,149.70 | 25,426.93 | 54,612.27 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 6,709.03 | 7,220.71 | 6,256.39 | 13,929.74 | 12,196.01 | 26,005.82 |
| | (b) Purchase of stock-in-trade | 127.35 | 93.89 | 212.08 | 221.24 | 680.66 | 1,094.19 |
| | (c) Changes in inventories of finished Goods, work-in-progress and stock-in-trade | (513.65) | (205.55) | (605.34) | (719.20) | (524.61) | 118.20 |
| | (d) Employee benefits expense | 1,543.01 | 1,606.58 | 1,386.14 | 3,149.59 | 3,053.41 | 6,091.05 |
| | (e) Depreciation and amortisation expense | 460.00 | 451.15 | 439.11 | 911.15 | 888.24 | 1,863.77 |
| | (f) Other expenses | 4,077.58 | 3,762.75 | 3,782.56 | 7,840.33 | 7,408.79 | 14,971.57 |
| | Total expenses | 12,403.32 | 12,929.53 | 11,470.94 | 25,332.85 | 23,702.50 | 50,144.60 |
| 3 | Profit from Operations before Other Income and Finance costs (1 - 2) | 2,709.56 | 2,107.29 | 947.69 | 4,816.85 | 1,724.43 | 4,467.67 |
| 4 | Other Income | 885.84 | 407.08 | 569.28 | 1,292.92 | 951.61 | 2,664.14 |
| 5 | Profit from ordinary activities before Finance costs (3 + 4) | 3,595.40 | 2,514.37 | 1,516.97 | 6,109.77 | 2,676.04 | 7,131.81 |
| 6 | Finance costs | 79.54 | 49.78 | 86.21 | 129.32 | 103.57 | 323.73 |
| 7 | Profit from ordinary activities before tax (5 - 6) | 3,515.86 | 2,464.59 | 1,430.76 | 5,980.45 | 2,572.47 | 6,808.08 |
| 8 | Tax expense | 1,192.64 | 650.14 | 422.70 | 1,842.78 | 714.50 | 1,869.59 |
| 9 | Net Profit after taxes (7 - 8) | 2,323.22 | 1,814.45 | 1,008.06 | 4,137.67 | 1,857.97 | 4,938.49 |
| 10 | Paid-up equity share capital (Face value of ₹ 10/- per share) | 976.99 | 976.99 | 976.61 | 976.99 | 976.61 | 976.83 |
| 11 | Reserve excluding revaluation reserves as per balance sheet at year end | | | | | | 56,136.25 |
| 12 | Earning per share (of ₹ 10/- each) (not annualised) | | | | | | |
| | - Basic EPS for the period/ year | 23.78 | 18.57 | 10.33 | 42.35 | 19.03 | 50.57 |
| | - Diluted EPS for the period/ year | 23.61 | 18.47 | 10.31 | 42.05 | 19.01 | 50.35 |

Select Information for the Quarter and Half Year Ended 30th September, 2015

| | | Standalone | | | | | |
|---------|--|----------------------------------|----------------------------------|----------------------------------|---|--|--------------------------|
| Sr. No. | Particulars | Three months ended 30.09.2015 | Three months ended 30.06.2015 | Three months ended 30.09.2014 | Year to Date figures for current period ended 30.09.2015 | Year to Date figures for previous period ended 30.09.2014 | Year ended 31.03.2015 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| (A) | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - Number of shares | 59,84,462 | 59,80,903 | 59,79,303 | 59,84,462 | 59,79,303 | 59,79,303 |
| | - Percentage of shareholding | 61.24% | 61.21% | 61.20% | 61.24% | 61.20% | 61.20% |
| 2 | Promoters and promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of shares | 5,88,728 | 5,88,728 | 5,88,728 | 5,88,728 | 5,88,728 | 5,88,728 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 15.55% | 15.53% | 15.53% | 15.55% | 15.53% | 15.53% |
| | - Percentage of shares (as a % of the total share capital of the company) | 6.03% | 6.03% | 6.03% | 6.03% | 6.03% | 6.03% |
| | b) Non - encumbered | | | | | | |
| | - Number of shares | 31,98,207 | 32,01,766 | 32,01,766 | 31,98,207 | 32,01,766 | 32,01,766 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 84.45% | 84.47% | 84.47% | 84.45% | 84.47% | 84.47% |
| | - Percentage of shares (as a % of the total share capital of the company) | 32.73% | 32.77% | 32.77% | 32.73% | 32.77% | 32.77% |

| Particulars | Three months ended 30.09.2015 |
|--|----------------------------------|
| (B) INVESTOR COMPLAINTS | |
| Pending at the beginning of the quarter | - |
| Received during the quarter | - |
| Disposed of during the quarter | - |
| Remaining unresolved at the end of the quarter | - |

NOTES :

1 Standalone Statement of Assets and Liabilities

(₹ in Lacs)

| Particulars | | As at 30.09.2015 (Unaudited) | As at 31.03.2015 (Audited) |
|-------------|--|------------------------------------|----------------------------------|
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 976.99 | 976.83 |
| | (b) Reserves and surplus | 59,102.58 | 56,136.25 |
| | Sub-total - Shareholders' funds | 60,079.57 | 57,113.08 |
| 2 | Non-current liabilities | | |
| | (a) Long-term borrowings | - | 1,178.09 |
| | (b) Deferred tax liabilities (Net) | 3,397.00 | 3,188.88 |
| | (c) Other Long term liabilities | 2,106.98 | 2,106.98 |
| | (d) Long-term provisions | 587.08 | 526.57 |
| | Sub-total - Non-current liabilities | 6,091.06 | 7,000.52 |
| 3 | Current liabilities | | |
| | (a) Short-term borrowings | 3,204.93 | 3,311.05 |
| | (b) Trade payables | 6,035.23 | 8,836.90 |
| | (c) Other current liabilities | 1,231.93 | 1,468.08 |
| | (d) Short-term provisions | 1,755.88 | 1,466.52 |
| | Sub-total - Current liabilities | 12,227.97 | 15,082.55 |
| | TOTAL - EQUITY AND LIABILITIES | 78,398.60 | 79,196.15 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 28,609.38 | 27,029.40 |
| | (b) Non-current investments | 20,054.74 | 17,916.48 |
| | (c) Long-term loans and advances | 4,846.52 | 6,753.88 |
| | Sub-total - Non-current assets | 53,510.64 | 51,699.76 |
| 2 | Current assets | | |
| | (a) Current investments | 2,992.29 | 5,530.11 |
| | (b) Inventories | 7,361.37 | 6,583.59 |
| | (c) Trade receivables | 9,414.91 | 11,022.81 |
| | (d) Cash and cash equivalents | 1,828.40 | 1,376.25 |
| | (e) Short-term loans and advances | 3,038.42 | 2,720.91 |
| | (f) Other current assets | 252.57 | 262.72 |
| | Sub-total - Current assets | 24,887.96 | 27,496.39 |
| | TOTAL - ASSETS | 78,398.60 | 79,196.15 |

2. The results of the quarter/half-year ended 30th September, 2015 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 27th October, 2015. They have been subjected to limited review by the statutory auditors.
3. The Board of Directors of the Company declared an interim dividend of ₹ 10/- per share on 97,79,497 equity shares of nominal value of ₹ 10/- each, aggregating to ₹ 977.95 lacs for the financial year 2015-16.
4. The Company operates solely in the Chemical Business Segment.
5. Previous period's/year's figures have been regrouped, wherever necessary, to correspond with those of the current period.

For Navin Fluorine International Limited

H. A. Mafatlal
Chairman

Mumbai, dated, 27th October, 2015