



NAVIN FLUORINE INTERNATIONAL LIMITED

BUY BACK TENDER / OFFER FORM

Offer Opens on: Friday 7th January, 2011
Offer Closes on: Saturday 5th February, 2011

(Please read "instructions" overleaf before filling this form (FOR SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM))

To,
Board of Directors
Navin Fluorine International Limited
2nd Floor, Sunteck Centre, 37/40, Subhash Road,
Vile Parle East, Mumbai 400 057

Table with 4 columns: Centre Code, Inward No., Date, Stamp. Header: For Collection Centre use

Dear Sirs,

Ref: Letter of Offer dated 27th December, 2010 to buy back equity shares of Navin Fluorine International Limited

DATE: \_\_\_\_\_

- 1. I/We (having read and understood the Letter of Offer dated 27th December, 2010) hereby tender / offer my/our shares in response to the buyback offer on the terms and conditions set out below and in the Letter of Offer.
2. I/We, authorize the company to buy back the shares offered and as a consequence to extinguish the share certificates.
3. I/We hereby warrant that the shares comprised in this tender / offer are offered for Buy back by me / us free from all liens, equitable interest, charges and encumbrance.
4. I/We declare that there are no restraints / injunctions or other order of any nature which limits / restricts in any manner my /our right to tender shares for buy back and that I /we am/are legally entitled to tender the shares for buy back.
5. I/We agree that the company is not obliged to accept any shares offered for Buy back where loss of share certificates has been notified to the company.
6. I/We agree that the company will pay the offer price only after due verification of the validity of the documents and signatures and that the consideration be paid to the first named shareholder.
7. I /We undertake to return to the company any buy back consideration that may be wrongfully received by me/us.
8. I/We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my/our tender /offer and agree to abide by any decision that may be taken by the company to effect the buy back in accordance with the Act and the Regulations.
9. I/We authorize the company to split the share certificate and issue new consolidated certificate for the unaccepted shares in case the shares accepted by the company are less than the shares tendered in the buyback due to oversubscription.
10. I/We understand that in case of any discrepancies/ incomplete/ incorrect details in this form, the Company/ Registrar to Offer have right to reject the Tender Form and shares offered therein.

11. Details of shares held and offered for Buy back :

Table with 3 columns: In figures, In Words. Rows: Number of Shares held, Number of shares offered for Buy back, Total No. of Certificates submitted

12. Details of Share Certificate(s) enclosed :

Table with 5 columns: Sr. No., Folio No., Share Certificate No., Distinctive No(s) (From, To), No. of Shares. Rows 1-5, Total

In case the number of share certificates enclosed exceed 5 nos., please attach a separate sheet giving details in the same format as above.

13. Details of other documents (please tick appropriately), if any, enclosed :

- Corporate Authorisation, Death Certificate, Succession Certificate, Power of Attorney, Any Other, please specify

14. Details of Bank Account of the Sole /First shareholder to be incorporated in the consideration warrant (to be mandatorily filled)

Table with 4 columns: Name of the Bank, Branch and City, Account Number (Indicate type of account), IFSC Code ( For RTGS /NEFT)

15. Shareholder(s) details (Signature (s) as per specimen recorded with the company)

Table with 4 columns: Sole / First Shareholder, Second holder (if any), Third holder (if any). Rows: Name in Full, PAN, \*Signature duly attested by the Manager of your Bank, Address of the Sole / First Shareholder, Telephone No./ E Mail

\*(as per specimen recorded with the company)

NAVIN FLUORINE INTERNATIONAL LIMITED - BUY BACK OFFER - ACKNOWLEDGEMENT
SHAREPRO SERVICES (INDIA) PVT. LTD.

Unit: Navin Fluorine International Limited \_ Buy Back
Samhita Warehousing Complex, 2nd Floor, Gala No 52 to 56,
Bldg. No 13 A-B, Near Saki Naka telephone Exchange,
Andheri-Kurla Road, Saki Naka, Mumbai 400 072

(to be filled by the shareholder)

Received from Mr./ Ms. \_\_\_\_\_

Please quote folio no. for future correspondence

Table with 3 columns: Folio No., In Figures, In Words. Rows: Number of shares tendered, Number of share certificates submitted, Collection Centre Stamp & date

## INSTRUCTIONS

1. This Offer will open on Friday 7<sup>th</sup> January , 2011 and close on Saturday 5<sup>th</sup> February, 2011 the last date for tendering the shares.
2. This Tender / Offer Form has to be read along with the Letter of Offer and is subject to the terms and conditions mentioned in the Letter of Offer and this Tender / Offer Form. If you are holding the equity shares of Navin Fluorine International Limited in dematerialised form, please use separate forms for the “dematerialised shares” enclosed with Letter of Offer.
3. Shareholders who wish to tender / offer their shares in response to this Buyback Offer should deliver the following documents so as to reach before the close of business hours of the respective Collection Centres (as mentioned in the Letter of Offer) on or before 5<sup>th</sup> February, 2011. Shareholders residing at locations other than collection center should send their response to the Registrar to the Buyback Offer, SHAREPRO SERVICES (INDIA) PVT. LTD. by registered post or courier or by hand.
  - The relevant Tender / Offer Form duly signed (by all shareholders in case shares are in joint names) in the same order in which they hold the shares.
  - Original Share certificate(s).
4. Shareholders should also provide all relevant documents in addition to the above documents. Such may include (but not limited to):
  - Duly attested Power of Attorney if any person other than the shareholder has signed the relevant Tender / Offer Form.
  - Duly attested death certificate in case of death of any of the Share holders / succession certificate/ probate of will/letter of administration in case of death of sole shareholder.
  - Necessary corporate authorizations, such as Board Resolutions, etc. in case of companies.
5. Shareholders to whom this Offer is made are free to tender / offer their shareholding to the company in whole or in part.
6. In case on non-receipt of this Letter of Offer, shareholders may send their application in plain paper in writing signed by all shareholders, stating folio number, name, address, number of shares held, share certificate number, distinctive numbers, number of shares tendered for Buy back, Bank account details together with the original share certificates and other relevant documents to the Registrar to the Buyback offer.
7. It is mandatory for shareholders to indicate the bank account details to which the consideration would be payable at the appropriate place in the Tender / Offer Form.
8. All documents / remittances sent by or to shareholders will be at their own risk. Shareholders of the company are advised to safeguard adequately their interests in this regard.
9. If the Registrar to the Offer does not receive the documents listed above but receives the original share certificates and tender offer form from a registered Shareholder, then the Offer will be deemed to have been accepted by such Shareholders.

**Note:** As far as possible shareholder should tender only one form, irrespective of the number of folios he holds. Multiple applications tendered by any shareholder may be liable to be rejected.

ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS BUY-BACK OFFER SHOULD BE ADDRESSED TO THE REGISTRAR TO THE BUY BACK OFFER, SHAREPRO SERVICES (INDIA) PVT. LTD. QUOTING YOUR FOLIO NO.